

**STEP 5: ATTEND THE SETTLEMENT
CONFERENCE AND WORK TOWARDS A LOAN
MODIFICATION**

NOTE TAKING PAGES: Bring this with you to all the Settlement Conferences you go to, and take notes during the conference.

| | | | | |
|--|------|--------------|-------|----------------------------------|
| Date of Settlement Conference: | | | | |
| Who attended? | | | | |
| | Name | Phone Number | Email | Did you receive a business card? |
| Referee/Judge | | | | |
| Attorney for the Bank (Plaintiff) | | | | |
| Other | | | | |
| Date of Next Settlement Conference: | | | | |
| Summary of What Happened at this Settlement Conference: | | | | |
| What you need to do before the next Settlement Conference: | | | | |
| What the Bank needs to do before the next Settlement Conference: | | | | |

Before you leave, try to summarize your understanding of what happened at the Settlement Conference, and what will happen next. Ask the Court to confirm you are correct.